



Bajaj Auto Credit Ltd.
Akurdi, Pune 411035, India

Tel +91 20 27472851
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Website: www.bajajautocredit.com

06 May 2026

To
Corporate Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor
Plot No.C-1, G Block
Bandra-Kurla Complex
Bandra (East), Mumbai 400051

Subject: Disclosure under Regulation 51 read with Schedule III (Part B) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”)

Dear Sir /Madam,

Pursuant to the provisions of Regulation 51 read with Schedule III (Part B) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”), as amended from time to time, and other applicable regulations, we hereby inform you that the Board of Directors of the Company at its meeting held on Tuesday, 05 May 2026, has inter alia considered and approved the following:

1. Change in Company Secretary, Compliance Officer and Key Managerial Personnel

The Board has inter alia taken note that the term of Dr. J. Sridhar as the Company Secretary, Compliance Officer and Key Managerial Personnel of the Company after his tenure in the Bajaj Group for 47 years, comes to an end with effect from the close of business hours on 30 June 2026. Based on the recommendation of the Nomination and Remuneration Committee, the Board has approved the appointment of Ms. Khwahish Rawal as the Company Secretary, Compliance Officer and Key Managerial Personnel of the Company with effect from 01 July 2026.

This appointment is in compliance with the applicable legal provisions.

The required disclosures/details in respect of Change in the Key Managerial Personnel pursuant to Regulation 51 of the Listing Regulations read with SEBI Circular are attached as Annexure A.

2. Appointment of Joint Statutory Auditors

The Board of Directors of the Company has noted that the term of the existing Statutory Auditors of the Company, M/s Gokhale & Sathe, expires at the conclusion of the ensuing 5th Annual General Meeting (AGM) of the Company.

Further, since the asset size of the Company as at the end of the financial year ended 31 March 2026 exceeds Rs. 15,000 crores the statutory audit of the Company from financial year 2026–27 onwards is required to be conducted under a joint audit arrangement with a minimum



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of two audit firms (Partnership Firms / Limited Liability Partnerships), in accordance with the guidelines issued by the Reserve Bank of India.

Accordingly, based on the recommendation of the Audit Committee, the Board has approved the proposal to appoint M/s Sharp & Tannan and Associates, Chartered Accountants, (Firm Registration No. 109983W) and M/s ASA and Associates LLP, Chartered Accountants, (Firm Registration No. 009571N/ N500006) as Joint Statutory Auditors of the Company, subject to the approval of the Members of the Company at the ensuing Annual General Meeting.

The Joint Statutory Auditors would hold office from the conclusion of the ensuing 5th AGM in 2026 till the conclusion of the 8th AGM of the Company in 2029.

Required disclosures/details in respect of change in the Statutory Auditors pursuant to Regulation 51 of the Listing Regulations read with SEBI Circular are attached as Annexure B

Please take the above on record.

Thanking you,

Yours faithfully,

For Bajaj Auto Credit Limited

Dr. J Sridhar
Company Secretary & Compliance Officer
FCS 1760

Annexure A

Details under Part B of Schedule III of Regulation 51 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Master Circular HO/49/14/14(7)2025-CFD-POD2/II/3762/2026 issued on July 11, 2023, and as amended from time to time

Sr. No.	Particulars	Details	
		Dr. J Sridhar	Ms. Khwahish Rawal
1.	Reason for change viz. appointment, reappointment, resignation, removal, death or otherwise	Dr. J. Sridhar has been serving as the Company Secretary of the Company since its incorporation in December 2021 and has been associated with the Bajaj Group since 30 April 1979. His current term as Company Secretary will conclude on 30 June 2026.	The Board of Directors has, based on the recommendation of the Nomination and Remuneration Committee, appointed Ms. Khwahish Rawal as Company Secretary, Compliance Officer and Key Managerial Personnel w.e.f. 01 July 2026.
2.	Date of appointment/reappointment/cessation (as applicable) & term of appointment/reappointment;	30 June 2026 (w.e.f. close of business hours)	01 July 2026. Term of appointment: Full-time employment
3.	Brief Profile (in case of appointment)	Not applicable	Ms. Khwahish Rawal is a Governance and Compliance professional with over 15 years of experience. She has extensive experience in compliances under the Companies Act, SEBI, and RBI regulatory frameworks in the NBFC sector. She is an Associate Member of the Institute of Company Secretaries of India and holds a Bachelor's degree in law.



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4.	Disclosure of relationships between directors (in case of appointment of a director)	Not applicable	Not applicable
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Annexure B

Details under Part B of Schedule III of Regulation 51 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Master Circular HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 issued on July 11, 2023, as amended from time to time

Sr. No.	Particulars	Details
		Gokhale & Sathe (Outgoing Auditors)
1.	Reason for change viz. appointment, reappointment, resignation, removal, death or otherwise	The term of existing auditors M/s Gokhale & Sathe, expires at the conclusion of the ensuing 5th Annual General Meeting (AGM) of the Company scheduled on 20 July 2026.
2.	Date of appointment/ reappointment/ cessation (as applicable) & term of appointment/ reappointment;	The term as Statutory Auditor ceases at the conclusion of 5th Annual General Meeting scheduled on 20 July 2026.
3.	Brief Profile (in case of appointment)	Not applicable
4.	Disclosure of relationships between directors (in case of appointment of a director)	Not applicable

Sr. No.	Particulars	Details of Proposed Incoming Joint Auditors
		1.) Sharp & Tannan Associates and 2.) ASA & Associates LLP
1.	Reason for change viz. appointment, reappointment, resignation, removal, death or otherwise	Pursuant to the Guidelines for Appointment of Statutory Auditors of Non-Banking Financial Companies issued by the Reserve Bank of India on 27 April 2021 ('RBI Guidelines'), read with the Company's Policy for Appointment of Statutory Auditors and the provisions of Section 139 and other applicable provisions, if any, of the Companies Act, 2013 ('Act') and the rules made thereunder, and based on the recommendation of the Audit Committee, the Board of Directors has approved the appointment of the following Joint

		<p>Auditors subject to the approval of the shareholders at the ensuing Annual General Meeting and applicable legal and regulatory provisions.</p> <p>1.) M/s Sharp & Tannan Associates, Chartered Accountants (Firm Registration No. 109983W),</p> <p>2.) M/s ASA & Associates LLP, Chartered Accountants (Firm Registration No.009571N/ N500006)</p>
2.	Date of appointment/ reappointment/ cessation (as applicable) & term of appointment/ reappointment;	For a period of 3 (three) consecutive years i.e., from the conclusion of 5th Annual General Meeting in 2026 till the conclusion of 8th Annual General Meeting in 2029.
3.	Brief Profile (in case of appointment)	<p>1.) M/s Sharp & Tannan Associates</p> <p>Sharp & Tannan Associates, Chartered Accountants (Firm Registration Number: 109983W), is a premier and long-standing audit firm established in 1976, tracing its professional legacy in India back to 1932. Headquartered in Mumbai with a robust pan-India network across major cities including Pune, the firm brings decades of independent practice and extensive experience in statutory audits, corporate governance, consulting and taxation. The firm specializes in providing high-quality audit and assurance services to a diverse portfolio of clients across various sectors, including listed entities, multinational companies, and Non-Banking Financial Companies (NBFCs). The firm holds a valid Peer Review Certificate issued by the Institute of Chartered Accountants of India (ICAI) and adheres to the highest standards of professional ethics and regulatory compliance.</p> <p>2.) M/s ASA & Associates LLP</p> <p>ASA & Associates LLP ('ASA') has experience of over 34 years of value-added expertise. ASA has a strong team of over 1000 in-house professionals across offices in</p>

		<p>Gurgaon, Ahmedabad, Bengaluru, Chennai, Hyderabad, Kochi, Mumbai, Pune and New Delhi and a passion for excellence, along with the highest standards reliability, inclusiveness and transparency characterise our business dealings.</p> <p>From Audit & Assurance to Taxation and Accounting and Business Support, Business Advisory and Corporate Strategy to M&A, ASA is synonymous with reliability and best international practices as it provides handholding in a complex jurisdiction. ASA have built trusted and enduring partnerships by providing integrated solutions for setting up business and managing regulatory compliances.</p> <p>A vibrant cross-functional and multi-disciplinary team headed by a dynamic leadership consistently ensure efficient results while a broad reach and expertise makes them the preferred choice of both SME's and Fortune 500 companies across industries.</p> <p>ASA is a member firm of Baker Tilly global (9th ranking globally) in India and registered with PCAOB. ASA has affiliations in over 39 countries and is a member of numerous trade chambers. They are also preferred consultants of the US Commercial office, the Swiss chamber, German chamber, Japan Trade Organisation and UK Trade Offices and have prepared industry reports and managed visiting delegations. They respect knowledge, talent and gender neutrality among our work force, inspiring confidence and creating ideation. All their offices are partner led and are brimming with credibility, capability and ethics.</p>
4.	Disclosure of relationships between directors (in case of appointment of a director)	Not applicable