



Bajaj Auto Credit Ltd.
Akurdi, Pune 411035, India

Tel +91 20 27472851
Fax +91 20 27473398
Website: www.bajajautocredit.com

05 May 2026

To,
Corporate Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor
Plot No.C-1, G Block
Bandra-Kurla Complex
Bandra (East), Mumbai 400051

Subject: Disclosure required under Regulation 52(7) and Regulation 52(7A) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations") read with SEBI Master Circular dated 11 July 2025

Dear Sir /Madam,

Pursuant to Regulation 52(7) and 52(7A) of the Listing Regulations read with SEBI Master Circular dated 11 July 2025, as amended from time to time, we are enclosing a statement of utilization of issue proceeds of Non-convertible securities along with statement of deviation/variation in the use of issue proceeds, from the objects stated in the offer documents of non-convertible securities for the quarter ended March 31, 2026 (if any).

Kindly take the above on record.

Thanking you,

Yours faithfully,
For Bajaj Auto Credit Limited

Dr. J Sridhar
Company Secretary & Compliance Officer
FCS 1760

Disclosure required under Regulation 52(7) and Regulation 52(7A) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, for the quarter ended 31st March 2026

A. Statement of utilisation of issue proceeds:

Name of the Issuer	ISIN	Mode of fund raising (Public issues/ Private placement)	Type of instrument	Date of raising funds	Amount raised (Rs in Cr)	Funds utilised (Rs in Cr)	Any deviation (Yes / No)	If 8 is Yes, then specify the purpose for which the funds were utilized	Remarks if any
1	2	3	4	5	6	7	8	9	10
Bajaj Auto Credit Limited	INE18UV07012	Private Placement	Non-Convertible Debentures	27-11-2025	500	500	No	-	-
Bajaj Auto Credit Limited	INE18UV08010*	Private Placement	Non-Convertible Debentures	25-09-2025	200	200	No	-	-
Bajaj Auto Credit Limited	INE18UV08028*	Private Placement	Non-Convertible Debentures	15-10-2025	300	300	No	-	-

*Listed on NSE w.e.f. 30-01-2026 pursuant to Regulation 62A (3) of the SEBI LODR regulations

Note:

The proceeds of funds raised through issue of NCDs have been utilized to augment the long-term resources of the Company and towards general business purpose of the Company including various financing activities, to repay our existing loans / other liabilities, investments for liquidity and statutory requirements, capital expenditure and working capital requirements.

B. Statement of deviation/ variation in use of Issue proceeds: Not Applicable, since there is no deviation/ variation

Particulars	Remarks
Name of listed entity	-
Mode of fund raising	-
Type of instrument	-
Date of raising funds	-
Amount raised	-
Report filed for quarter ended	-
Is there a deviation/ variation in use of funds raised?	-
Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document?	-
If yes, details of the approval so required?	-



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Date of approval	-
Explanation for the deviation/ variation	-
Comments of the audit committee after review	-
Comments of the auditors, if any	-

Objects for which funds have been raised and where there has been a deviation/ variation, in the following table: **Not Applicable, since there is no deviation/ variation**

Original Object	Modified object, if any	Original allocation (Rs in Cr)	Modified allocation, if any	Funds utilized (Rs in Cr)	Amount of deviation/ variation for the quarter according to applicable object (in Rs. Crore and in %)	Remarks, if any
-	-	-	-	-	-	-

Deviation could mean:

- Deviation in the objects or purposes for which the funds have been raised.
- Deviation in the amount of funds actually utilized as against what was originally disclosed.

Signature:

Name of the Person: Dr. J Sridhar
Designation: Company Secretary & Compliance Officer
Date: 05 May 2026